B 1 (Official Form 1) (1/08) **United States Bankruptcy Court** Voluntary Petition Southern District of New York Name of Joint Debtor (Spouse) (Last, First, Middle) Name of Debtor (if individual, enter Last, First, Middle): First Republic Group Realty, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-0398352 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 30 East 29th Street, Suite 24 ZIP CODE New York, NY 10016 County of Residence or of the Principal Place of Business County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address). Location of Principal Assets of Business Debtor (if different from street address above): SEE ATTACHED EXHIBIT A Chapter of Bankruptcy Code Under Which Nature of Business Type of Debtor the Petition is Filed (Check one box.) Check one hox) (Form of Organization) (Check one box.) Chapter 15 Petition for Chapter 7 Health Care Business Recognition of a Foreign Chapter 9 Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 11 Main Proceeding 11 U.S.C. § 101(51B) \boxtimes See Exhibit D on page 2 of this form. Chapter 15 Petition for Chapter 12 Railroad Corporation (includes LLC and LLP) 靣 Chapter 13 Recognition of a Foreign Stockbroker Partnership Nonmain Proceeding Commodity Broker Other (If debtor is not one of the above entities, Clearing Bank check this box and state type of entity below.) Nature of Debts \boxtimes Other (Check one box.) Tax-Exempt Entity Debts are primarily Debts are primarily consumer (Check box, if applicable.) business debts. debts, defined in 11 U.S.C. § 101(8) as "incurred by an ☐ Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States Code (the Internal Revenue Code). personal, family, or household purpose. Chapter 11 Debtors Filing Fee (Check one box.) Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors Estimated Number of Creditors П П Ø 1,000-5,001-10,001-25,001-50,001-Over 1-49 50-99 100-199 200-999 100,000 100,000 25,000 50,000 5,000 10,000 Estimated Assets \boxtimes П П П \$500,000,001 More than \$100,000,001 \$500,001 \$1,000,001 \$10,000,001 \$50.000.001 \$0 to \$50,001 to \$100,001 to to \$1 billion \$1 billion \$50,000 to \$10 to \$50 to \$100 to \$500 \$100,000 \$500,000 to \$1 million million million million million Estimated Liabilities \boxtimes П П П \Box П \$100,000,001 \$500,000,001 More than \$10,000,001 \$50,000,001 \$50.001 to \$100,001 to \$500,001 \$1,000,001 \$0 to to \$500 to \$1 billion \$1 billion to \$1 to \$10 to \$50 to \$100 \$100,000 \$500,000 \$50,000

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Page 2 B 1 (Official Form 1) (1/08) Name of Debtor(s) Voluntary Petition (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Date Filed Case Number Location Where Filed: NONE Case Number Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Date Filed: Case Number Name of Debtor: March 9, 2009 09-11061-brl FRGR Managing Member LLC Judge: Lifland Relationship: Sole Owner of debtor Southern District of New York Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts. (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately Ø preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Ø Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

filing of the petition.

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the

Voluntary Petition	Name of Debtor(s):
This page must be completed and filed in every case.)	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
declare under penalty of perjury that the information provided in this petition is rue and correct. If petitioner is an individual whose debts are primarily consumer debts and has shosen to file under chapter 7] I am aware that I may proceed under chapter 7,	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
inosen to the under chapter /] I am aware that I may proceed under chapter /, 11, 12 or 13 of title 11, United States Code, understand the relief available under ach such chapter, and choose to proceed under chapter 7.	(Check only one box.)
If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attomey for Debtor(s) Tracy L. Klestadt Printed Name of Attomey for Debtor(s) Klestadt & Winters, LLP Firm Name 292 Madison Avenue, 17th Floor New York, NY 10017-6314 Address	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
(212) 972-3000 Telephone Number Date June 22, 2009 *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date Date
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified with petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Signature of Authorized Individual Mark Stern Printed Name of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
President Title of Authorized Individual June 22, 2009	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.